Agile at Scale Advisory Services - Emerging Bundle

Expand your practice knowledge and transform at scale

Atlassian’s Agile at Scale Advisory Services for Jira Align meet you where you are on your agile transformation journey. They provide the right blend of bundled services to help you maximize the value of your Atlassian investment, by combining our agile-at-scale key learnings with industry best practices to support your growth and ability to scale.

Our Emerging Bundle is designed to help your organization expand its agile practice knowledge and leverage Jira Align to support your transformation at scale. It includes workshop packages that will help your organization gain the experience it needs to properly execute, adopt and continue to scale agile practices.

The Emerging Bundle is right for your organization if you:

- Already use Jira Software
- Follow a scaling framework (e.g. SAFe, DA, Less, etc.)
- Have executed at least two (2) program increments
- Have Program Level roles of a scaling framework filled and executing

Overall expected outcomes

- Establish visibility at the executive level into every agile team
- Visibility from agile team to the Portfolio Execution level
- Achieve demonstrative results during agile adoption
- Accelerate your teams’ adoption of agile
- Improve operational performance
- Increase certainty of delivery commitments
### 1. Program operating model alignment

**Architect your Jira Align platform and processes**

To get started, we help you assess and improve your organization’s readiness for scaling your agile transformation with Jira Align.

<table>
<thead>
<tr>
<th>ACTIVITIES</th>
<th>OUTCOMES</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Portfolio discovery</strong></td>
<td><strong>Discover</strong></td>
</tr>
<tr>
<td>• Discovery and planning</td>
<td>• Pilot program teams identified</td>
</tr>
<tr>
<td>• Jira integration needs</td>
<td>• Configuration terminology established</td>
</tr>
<tr>
<td>• Jira mapping for scale</td>
<td>• Delivery approach established</td>
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<tr>
<td>• Capture backlog mgmt.</td>
<td>• Definition of platform usage</td>
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<tr>
<td>• Backlog prioritization</td>
<td>• Integration of scaled practices</td>
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<tr>
<td>• Prep for quarterly planning</td>
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<tr>
<td>• Scrum of scrums and PO sync</td>
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<tr>
<td>• Ongoing retrospective</td>
<td></td>
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<tr>
<td><strong>Operating model design</strong></td>
<td><strong>Configure</strong></td>
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<tr>
<td>• Operating discovery and documentation</td>
<td>• Jira integration needs are established and optimized</td>
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<tr>
<td>• Jobs to be done by role modeling</td>
<td>• People, work, time hierarchies established</td>
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<tr>
<td>• Framework maps gap analysis</td>
<td>• Roles defined and configured</td>
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<tr>
<td>• Framework map(s) design</td>
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<tr>
<td>• Checklist development</td>
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<tr>
<td><strong>Playbook deployment</strong></td>
<td><strong>Launch</strong></td>
</tr>
<tr>
<td>• Crawl, walk, run and fly analysis</td>
<td>• Program teams and Admins trained</td>
</tr>
<tr>
<td>• Playbook training</td>
<td>• Program backlog practices captured</td>
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<tr>
<td>• Operating model integration</td>
<td>• Quarterly planning processes captured</td>
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<tr>
<td>• Ongoing assessment</td>
<td>• Usage model documented and deployed in the platform</td>
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<tr>
<td>• Review and move forward planning</td>
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<table>
<thead>
<tr>
<th>LICENSES</th>
<th>2. Production jumpstart</th>
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<tbody>
<tr>
<td>&lt;50</td>
<td>Demonstrate the value of Jira Align with your data and teams</td>
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<tr>
<td>50-100</td>
<td>Next, we’ll help you launch your first programs to enable your organization to gain familiarity with the tooling and functions within Jira Align for early success.</td>
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<td><strong>Discover</strong></td>
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<tr>
<td>• Pilot program teams confirmed</td>
<td>• Terminology configuration confirmed</td>
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<td>• Delivery plan agreed</td>
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<tr>
<td><strong>Configure</strong></td>
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<td>• Jira integration established and optimized</td>
<td>• People, work, time hierarchies established</td>
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<td>• Roles defined and configured</td>
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<tr>
<td><strong>Launch</strong></td>
<td><strong>Launch</strong></td>
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<tr>
<td>• Program teams and Admins trained (SMEs)</td>
<td>• Program backlog captured and prioritized</td>
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<tr>
<td>• Quarterly planning prep and executed</td>
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<tr>
<td><strong>Grow</strong></td>
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<tr>
<td>• Jira Align value demonstrated</td>
<td>• Retrospective completed</td>
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<tr>
<td>• Next steps for additional program and portfolios planned</td>
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3. Portfolio fundamentals

Establish the mechanics of lean portfolio management

With your first programs in motion, we’ll help you apply lean principles to connect strategy to execution. Portfolio Fundamentals focuses Jira Align usage on demand intake prioritization and status roll-up capabilities for your first 2-4 Programs.

Customers seeking full Lean Portfolio Lean Management support from Jira Align (e.g. lean investment management) are encouraged to purchase Expand to Portfolio.

ACTIVITIES
Portfolio discovery
- Define portfolio drivers and purpose
- Establish portfolio leadership team
- Create investment changes and approach to value
- Define the portfolio cadence
- Establish investment themes and policies
- Establish business value and outcome targets

Portfolio launch
- Identify opportunities and approve investments
- Target value delivery and flow
- Optimize value and monitor execution
- Define and share the portfolio roadmap
- Check market fit and adjust mission
- Review strategic alignment to drivers and purpose

OUTCOMES
Discover
- Portfolio pilot creation
- Define how you realize value
- Create a portfolio vision
- Define portfolio to program relationships

Configure
- Portfolio intake mechanisms
- People, work, time hierarchies
- Portfolio roles defined and configured
- Progress tracking

Launch
- Portfolio Teams (SMEs)
- Define your value ranking criteria
- Portfolio backlog, stack ranked and prioritized
- Portfolio cadence for decision making

Grow
- Portfolio value demonstrated
- Through portfolio retrospectives
- Next steps to plan additional portfolios

Licenses

Included SA Advisory Services hours: 2 hrs/wk, following each workshop delivery, for the remainder of your contract term

4. Expand programs

Add 2-4 more programs beyond your Jumpstart experience

After you’ve launched your first two programs, we’ll help you initiate more programs for broader scale and adoption across your organization.

ACTIVITIES
Program discovery and planning
- Jira standardization and optimization for scale
- Jira to Jira Align mapping
- Team-of-Teams backlog review
- Program team training
- Prep for quarterly planning
- Quarterly planning
- Scrum of scrums and product owner sync support
- Ongoing assessment
- Review and move forward planning

OUTCOMES
Discover
- Ensure Teams-of-teams work is aligned
- Tighten up the Teams-of-Teams backlog
- Design a forward-looking roadmap

Configure
- Jira integration optimized
- Enablement on People, work, time hierarchies
- Roles assigned to program participants

Launch
- Aligned strategic objectives between the enterprise and the product managers
- Program backlog refined and prioritized
- Quarterly planning prep’d and executed

Grow
- Jira Align value demonstrated
- Retrospective completed
- Next steps for additional programs

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Getting started on your agile transformation journey?

Select one of our specialized Agile at Scale Solution Partners to help you accelerate your time-to-value by assisting you with planning and implementing your scaled agile journey. Visit partnerdirectory.atlassian.com

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