Jira Align Portfolio Expansion

Unlock effective portfolio management

In today's fast-paced market, quickly adapting to customer needs and accelerating time-to-value is essential. Our Advisory Services team assists in modeling and implementing your first portfolio, introducing lean practices, portfolio Kanban, and capacity planning for enhanced agility. This initial portfolio can serve as a foundation for expanding into additional portfolios, optimizing investments, and delivering the right solutions.

This service is designed to:

- Optimize Jira Align for effective portfolio operations

- Ensure strategic alignment and provide real-time insights for investment spending

- Establish a mature prioritization process for your portfolio investments

- Implement governance and guardrails for enhanced objective alignment

- Provide configuration guidance to the admin teams for smooth expansion into additional portfolios

This service is right for your organization if you:

- Face challenges managing independent portfolio teams and need enhanced visibility

- Seek to transition from traditional portfolios to leaner portfolio practices

Overall expected outcomes

Tailored recommendations leading to:

- Enhanced adaptability, optimize resources, and promote continuous improvement

- Ability to track progress transparently and adapt in real-time

- Maximized value output by prioritizing efficiently and minimizing hand-offs

- Work aligned with organizational outcomes to reduce waste

- Execution of affordable market tests to verify real investment worth

- Have completed Atlassian's Jumpstart and launched multiple programs

- Need support modeling portfolio management in Jira Align

Service details

Our Agile and Jira Align Advisory Services experts will precisely carry out the following service modules.

SERVICE MODULES	ACTIVITIES	OUTCOMES
Discovery and planning	Facilitate portfolio discovery discussions with your team to understand and document your current ways of working, areas for improvement, and any tactical obstacles hindering your progress. Facets that will be examined include: • Portfolio operations • Governance • Ceremonies • Investment strategies • Strategic goals	Align on the change management activities, level-set expectations, and define the following: • Portfolio core team • Purpose of the portfolio and how it creates value • Team of teams composition • Cadence to sync decision-making, funding, and planning with capacity • Investment themes and policies • Spending tracking communication
Portfolio launch	Suggest the best configuration for Jira Align and implement it, covering aspects such as: • Optimal portfolio structure • Governance practices • Ceremony practices • System role definitions • MVP jobs to be done • User workflow • Investment funding, prioritization, progress, and reporting • Portfolio roadmap • Market value validation	Initial best-fit configuration for the portfolio team including: • Launch of portfolio Kanban • Configure investment opportunity review • Setup of portfolio roadmap • Implementation of strategy pryamid • Implementation of tracking of long-term goals and portfolio objectives • Establishment of portfolio funding & spend tracking
Admin training	Provide your admin team with training. Topics include: • Advanced Jira Align administration • Maintenance and governance	This training ensures your admin team is equipped to embrace the new process, paving the way for adoption and realizing identified outcomes.

The catalog services described in this datasheet will be deemed complete on the earlier of (i) Atlassian's delivery of the service activities listed above and (ii) twelve (12) months from the start date indicated in your order for the catalog services.

As part of an elite subscription plan, this service engagement is GOLD.

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