

Agile at Scale Advisory Services - At Scale Bundle

Drive consistency and adoption of your practice at scale

Atlassian's Agile at Scale Advisory Services for Jira Align meet you where you are on your agile transformation journey. They provide the right blend of bundled services to help you maximize the value of your Atlassian investment, by combining our agile-at-scale key learnings with industry best practices to support your growth and ability to scale.

Our At Scale Bundle is designed to help your organization drive coherent and consistent adoption of agile and agile-at-scale practices while you build the infrastructure you need for expansive scale.

The At Scale Bundle is right for your organization if you:

- Already use Jira Software as a team tool
- Have a matured scaling framework in place
- Have executed at least three (3) program increments
- Are new to some of the advanced concepts like Lean Portfolio Management, leveraging OKRs or value stream analysis



Overall expected outcomes

- Learn and build scaled agile practices
- Fine-tune customer agile practices
- Support both pre-PI Planning and PI-Planning events
- Design a basic portfolio Intake process and roadmap

Workshop packages and license options

1. Production jumpstart

Architect your Jira Align platform and processes

To get started, we help you assess and improve your organization's readiness for scaling your agile transformation with Jira Align

LICENSES

- <50
- 50-99
- 100-400

ACTIVITIES

- Discovery and planning
- Jira integration
- Jira mapping and optimization for scale
- Capture backlog
- Prioritize backlog
- Train pilot end-users
- Prep for quarterly planning
- Quarterly planning
- Scrum of scrums and PO sync
- Ongoing assessment
- Review and move forward planning

OUTCOMES

Discover

- Pilot program teams identified
- Configuration terminology established
- Delivery plan established

Configure

- Jira integration established and optimized
- People, work, time hierarchies established
- Roles defined and configured

Launch

- Program teams and Admins trained (SMEs)
- Program backlog captured and prioritized
- Quarterly planning prep and executed

Grow

- Jira Align value demonstrated
- Retrospective completed
- Next steps for additional program and portfolios planned

2. Portfolio fundamentals

Establish the mechanics of lean portfolio management

With your first programs in motion, we'll help you apply lean principles to connect strategy to execution

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ACTIVITIES

Portfolio discovery

- Define portfolio drivers and purpose
- Establish portfolio leadership team
- Create investment changes and approach to value
- Define the portfolio cadence
- Establish investment themes and policies
- Establish business value and outcome targets

Portfolio launch

- Identify opportunities and approve investments
- Target value delivery and flow
- Optimize value and monitor execution
- Define and share the portfolio roadmap
- Check market fit and adjust mission
- Review strategic alignment to drivers and purpose

OUTCOMES

Discover

- Portfolio pilot creation
- Define how you realize value
- Create a portfolio vision
- Define portfolio to program relationships

Configure

- Portfolio intake mechanisms
- People, work, time hierarchies
- Portfolio roles defined and configured
- Progress tracking

Launch

- Portfolio Teams (SMEs)
- Define your value ranking criteria
- Portfolio backlog, stack ranked and prioritized
- Portfolio cadence for decision making

Grow

- Portfolio value demonstrated
- Through portfolio retrospectives
- Next steps to plan additional portfolios

3. Expand programs

Add 2-4 more programs beyond your Jumpstart experience

After you've launched your first two programs, we'll help you initiate more programs for broader scale and adoption cross your organization

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- 100-400

ACTIVITIES

- Program discovery and planning
- Jira standardization and optimization for scale
- Jira to Jira Align mapping
- Team-of-Teams backlog review
- Program team training
- Prep for quarterly planning
- Quarterly planning
- Scrum of scrums and product owner sync support
- Ongoing assessment
- Review and move forward planning

OUTCOMES

Discover

- Ensure Teams-of-Teams work is aligned
- Tighten up the Teams-of-Teams backlog
- Design a forward-looking Roadmap

Configure

- Jira integration optimized
- Enablement on People, work, time hierarchies
- Roles assigned to program participants

Launch

- Aligned strategic objectives between the enterprise and the product managers
- Program backlog refined and prioritized
- Quarterly planning prep'd and executed

Grow

- Jira Align value demonstrated
- Retrospective completed
- Next steps for additional programs

4. Expand to portfolio

Incorporate current programs into your first portfolio

After a successful Jumpstart and expansion of programs, we'll help you implement lean portfolio management by introducing lean budgeting, intake with a portfolio kanban, and capacity planning to launch your first portfolio leadership team.

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- 100-400

ACTIVITIES

Portfolio discovery

- Define portfolio drivers and purpose
- Establish portfolio leadership team
- Create investment changes and approach to value
- Define the portfolio cadence and capacity
- Establish investment themes and policies
- Establish business value and outcome targets
- Establish spend tracking and allocations

Portfolio launch

- Identify opportunities and approve investments
- Target value delivery and flow
- Optimize value and monitor execution
- Share the portfolio roadmap
- Check market fit and adjust mission
- Review strategic alignment to portfolio budgets

OUTCOMES

Discover

- Portfolio pilot creation
- Define how you realize value
- Create a portfolio vision
- Define portfolio to program relationships

Configure

- Portfolio intake mechanisms
- People, work, time hierarchies
- Portfolio roles defined and configured
- Progress and investment tracking

Launch

- Portfolio Teams (SMEs)
- Define your investment ranking criteria
- Portfolio backlog, stack ranked, and prioritized
- Portfolio cadence for decision making

Grow

- Portfolio value demonstrated
- Through portfolio retrospectives
- Next steps to plan additional portfolios

5. Transformation team power-up

Empower your transformation team to run independently

Once you've guided and enabled your organization, we'll help you tie your Jira Align deployment to the overall transformation plans and optimize your team of teams.

*For many organizations, it may be helpful to revisit this workshop at several points along the agile transformation journey.

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ACTIVITIES

- Integrates Jira Align deployment with change management plans supporting your enterprise transformation.
- Accelerates transformational change by linking automation to process adoption for consistency, transparency & visibility
- Empowers change agents on Jira Align to ensure alignment between platform capability and to drive future state vision

OUTCOMES

Improve transformation success

- Jira Align deployment plans have been integrated into organization's Lean/Agile transformation plans

Align scaling effort

- Jira Align Community of Practice (CoP) has been chartered and engage on the first two meetings
- CoP work with the transformation leadership to ensure that a common taxonomy is used across portfolios

Enable champions

- Program-level role-based training has been delivered to your champions, who will launch subsequent programs in Jira Align
- Champions who will launch subsequent programs in Jira Align

Portfolio discovery and configuration

- First three portfolios have been set up and configured in Jira Align

SA Advisory Services hours

- 2 hrs/wk, following each workshop delivery, for the remainder of your contract term
- Included for licenses <50 and 50-99. Not included for 100-400.

Learn more about our [Agile at Scale Advisory Services](#)