Jira Align

Expand to Portfolio

Launch your first portfolio and its additional programs

After a successful Jumpstart, you are ready to unleash the portfolio leadership team. Consult with an experienced Solution Architect to learn how to implement lean portfolio management using Jira Align to improve business agility. Introduce lean budgeting, intake with a portfolio kanban, and capacity planning to launch your first portfolio leadership team. The organization will use this portfolio as a showcase, and as a cornerstone for the expansion into other portfolios across the organization.

Outcomes

Your portfolio leadership team will see, in real-time, how the teams are working to support the strategic objectives of the enterprise, and how they are progressing against those objectives in terms of:

- Outcomes achieved
- Work completed
- Investment dollars spent

They will use this information to shape tradeoff decisions and influence priorities in the next planning cycle.

Results

What to expect from the Expand to Portfolio package:

1. The first portfolio leadership team is driving its operations and governance through Jira Align
2. The Jira Align admins are enabled to configure additional portfolios and programs (including the Jira Connector)
3. The organization has a plan for extending the deployment into other portfolios

Solution Architects

Ensure success in deploying Jira Align across the enterprise by enlisting a Solution Architect to model your organization, configure your full solution, and build an on-boarding plan for Jira Align.

Solution Architects are:

- Seasoned in Jira Align adoption and can share proven deployment patterns for the product
- Experienced in application best practices that can be shared via training
- Able to serve as an enterprise transformation advisor, and are skilled as enterprise change agents
- Certified in industry-leading scaled agile frameworks
- Ready to guide in the adoption of industry standards across the entire Atlassian ecosystem

Expand Portfolio Activities

Launch the first Portfolio

- Portfolio Discovery
- Portfolio Setup and Config
- Portfolio Launch

Jira Align Admin Advanced Training

- Advanced Jira Align Administration
- Jira Connector Configuration Design, Maintenance, and Governance

These activities will help your organization:

☐ **Drive Strategic Alignment**

Clear line of sight to the progress being made against strategies and investments, so that changing business conditions and problems can be addressed in real-time.

☐ **Make All the Work Visible**

Transparent execution eliminates waste, surfaces impediments for resolution and increases the velocity of business.

☐ **Stay In Sync**

Improve the cadence of business, by connecting every level from strategy to delivery.

☐ **Expose Unplanned Work**

Instantly identify work that strays from the missions, via relationships up to strategy.

☐ **Learn Faster with Real-Time Visibility**

New ability to conduct inexpensive market experiments that validate the real business value of investments, instead of "spraying and praying."

☐ **Drive Better Outcomes**

Increased responsiveness to customer demand by integrating their direct feedback in the investment prioritization process.

☐ **Implement Governance and Guardrails**

Automated governance and guardrails throughout the delivery cycle ensures alignment to business OKRs.

Learn more at
atlassian.com/jira-align

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